

Engaging a Veterinary Practice Consultant or Advisor: Self-Assessment Tool

COMPLETED BY:

*VetPartners has published **Veterinary Practice Management Essentials**, a document which provides a simple checklist of the fundamental components of effective practice management.*

Download a copy from vetpartners.org or ask any VetPartners member.

To help you assess your practice's readiness for engaging a consultant or advisor, have key members of your practice (team leaders, managers, associates, owners, etc.) complete this self-assessment tool. Please feel free to use the comments section to further explain your responses.

STRONGLY DISAGREE
SOMEWHAT DISAGREE
SOMEWHAT AGREE
STRONGLY AGREE

- | | | | | |
|---|-----------------------|-----------------------|-----------------------|-----------------------|
| • I am excited to adopt and support changes in the practice | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| • Our team is very open to change | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| • We are prepared to reserve time to work on the practice | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| • We are willing to make an investment in hiring an outside consultant or advisor | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| • We are committed to spending money to implement changes in the practice | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| • I am willing to actively participate in facilitating change | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| • I look forward to having someone hold me accountable | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| • The changes we're considering are a high priority | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| • We do not have the internal expertise to make the changes we're considering | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |
| • We have at least one individual dedicated to being a champion for and implementer of change within our practice | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> |

ADDITIONAL COMMENTS:

*Now that you've assessed your readiness for engaging an advisor you may wish to read **Finding the Right Consultant or Advisor for Your Veterinary Practice** also available on the vetpartners.org website or through any VetPartners member.*