

MARS

Veterinary Health

Jennifer Welser
Chief Medical Officer

More than 2,500 Hospitals and 58,000+ Veterinary Health Associates

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HQ							Total Veterinary Health
Hospitals	1,047	76	85	923	140	269	2,540
Associates	17,330	4,536	2,187	27,539	2,889	4,358	58,839
Veterinarians	3,231	825	455	4,468	440+	1,200+	10,619+

AniCura

Banfield
PET HOSPITAL

bluepearl
veterinary & emergency
pet hospitals

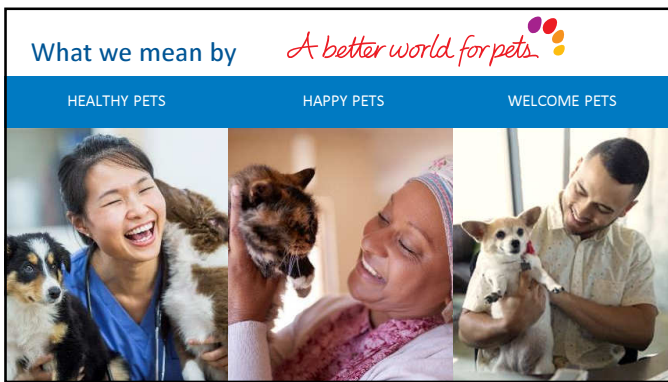
2,500+ Hospitals 58,000+ Associates
>80% female >10K vets >1K specialists
25 million annual pet visits

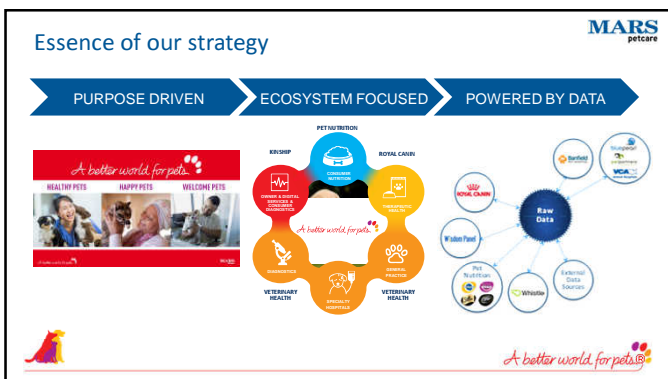
LINNAEUS

petpartners

VCA







Consolidation is changing the profession

MARS petcare

